

Family Law Intake Form

	Client	Spouse
Referred by:		
Personal		
Title (please circle)	Mr. / Mrs / Ms. / Miss	Mr. / Mrs / Ms. / Miss
First Name		
Middle Names		
Last Name		
Last Name at Birth		
Last Name prior to marriage		
Date of Birth		
Current Age		
Birth Place		
In Ontario Since		
SIN		
Contact Info		
Address - Line 1		
Address - Line 2		
City/Prov/PC		
Telephone		
Home		
Work		
Fax		
Cell		
E-Mail Address		
Confidential?	Y / N	Y / N
Other		

	Client	Spouse
Employment		
Employer		
Full or Part Time	FT / PT	FT / PT
Length of Time		
Current Position		
Current Income		
Benefits		
Extended Health Care		
Life Insurance		
Pension Plan		
RRSP		
Other		
Relationship		
Married /CL/Same-Sex	Married / CL / Same-Sex	Married / CL / Same-Sex
Started Living Together		
Date of Marriage		
Place of Marriage		
At the time of marriage	Never Married/Divorced/Widowed	Never Married/Divorced/Widowed
Have Marriage Certificate	Y / N	
Marriage Contract or Cohabitation Agt	Y / N	
Prior Marriages	Y / N	Y / N
Date of Separation		
Existing Agreement	Y / N	
Still Living Together	Y / N	
Safety Concerns		
Dependent Children	Y / N	

	Client	Spouse
Children	Child One	Child Two
Full Legal Name		
Sex	M / F	M / F
DOB		
Current Age		
Grade / Year		
School		
Now Living With	Client/Spouse/Other	Client/Spouse/Other
Natural Parent	Y / N	Y / N
	Child Three	Child Four
Full Legal Name		
Sex	M / F	M / F
DOB		
Current Age		
Grade / Year		
School		
Now Living With	Client/Spouse/Other	Client/Spouse/Other
Natural Parent	Y / N	Y / N

	Client	Spouse
Matrimonial Home		
Owned / Leased	Owned / Leased	
Address		
Names on Title		
Date of Purchase		
Current Value		
Current Amount of Mortgage		
Occupied by	Client/Spouse/Children	
Significant Assets		
Other Real Estate		
Vehicles		
Pensions		
RRSP's		
Investments		
Bank Accounts		
Businesses		
Other		

	Client	Spouse
Debts		
Line of Credit - Secured?		
Credit Cards		
Family		
Other		
Assets at Time of Marriage		
Real Estate		
Vehicles		
Bank Accounts		
Pension s		
RRSP's		
Debts		
Other		
Gifts or Inheritances		